

### ***Risk Acknowledgement***

## **WARNING!**

**This investment is risky. Don't invest unless you can afford to lose all the money you pay for this investment.**

| 1. Risks and other information<br>The issuer must delete any rows required to be deleted<br>The purchaser must initial each statement to confirm understanding                                                                                                                                                               | Your Initials |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| <b>Risk of loss</b> – You could lose your entire investment of \$ _____. <i>[Instruction: Insert the total dollar amount of the investment.]</i>                                                                                                                                                                             |               |
| <b>No approval</b> – No securities regulatory authority or regulator has evaluated or approved the merits of these securities or the disclosure in the offering memorandum.                                                                                                                                                  |               |
| <b>No registration</b> – The person selling you these securities is not registered with a securities regulatory authority or regulator and has no duty to tell you whether this investment is suitable for you. <i>[Instruction: Delete if sold by registrant]</i>                                                           |               |
| <b>Liquidity risk</b> – You will not be able to sell these securities except in very limited circumstances. You may never be able to sell these securities. <i>[Instruction: Delete if issuer is reporting]</i>                                                                                                              |               |
| <b>Repurchase</b> – You have a right to require the issuer to repurchase the securities, but there are limitations on this right. <i>[Instruction: Delete if inapplicable]</i>                                                                                                                                               |               |
| <b>Four month hold</b> – You will not be able to sell these securities for 4 months. <i>[Instruction: Delete if issuer is not reporting or if the purchaser is a Manitoba resident]</i>                                                                                                                                      |               |
| <b>You are buying Exempt Market Securities</b><br>They are called <i>exempt market securities</i> because the issuer does not have to give you a prospectus (a document that describes the investment in detail and gives you some legal protections). <i>Exempt market securities</i> are more risky than other securities. |               |
| <b>You will not receive advice</b> – <i>[Instruction: Delete if sold by registrant]</i><br><br>You will not get professional advice about whether the investment is suitable for you, but you can still seek that advice from a registered adviser or registered dealer. In                                                  |               |

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| Manitoba, Northwest Territories, Nunavut, Prince Edward Island and Yukon to qualify as an eligible investor, you may be required to obtain that advice.                                                                                                                                                                                                                                                                                                                                                                         |       |
| <b>The securities you are buying are not listed</b> <i>[Instruction: Delete if securities are listed or quoted]</i><br>The securities you are buying are not listed on any stock exchange, and they may never be listed.                                                                                                                                                                                                                                                                                                        |       |
| <b>The issuer of your securities is a non-reporting issuer</b> <i>[Instruction: Delete if issuer is reporting]</i><br>A non-reporting issuer does not have to publish financial information or notify the public of changes in its business. You may not receive ongoing information about this issuer.<br><br>For more information on the exempt market, contact your local securities regulator. You can find contact information at <a href="http://www.securities-administrators.ca">www.securities-administrators.ca</a> . |       |
| <b>Total investment</b> – You are investing \$ _____ <i>[Instruction: total consideration]</i> in total; this includes any amount you are obliged to pay in future. _____ <i>[Instruction: name of issuer]</i> will pay \$ _____ <i>[Instruction: amount of fee or commission]</i> of this to _____ <i>[Instruction: name of person selling the securities]</i> as a fee or commission.                                                                                                                                         |       |
| <b>Your name and signature</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |       |
| By signing this form, you confirm that you have read this form and you understand the risks of making this investment as identified in this form.                                                                                                                                                                                                                                                                                                                                                                               |       |
| First and last name (print):                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |       |
| Signature:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Date: |
| <i>[Instruction: Sign 2 copies of this document. Keep one copy for your records.]</i>                                                                                                                                                                                                                                                                                                                                                                                                                                           |       |

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| <b>2. Salesperson information</b><br>Below information must be completed by the salesperson                                                                                                                                                                                        |        |
| <i>[Instruction: The salesperson is the person who meets with, or provides information to, the purchaser with respect to making this investment. That could include a representative of the issuer, a registrant or a person who is exempt from the registration requirement.]</i> |        |
| First and last name of salesperson (print):                                                                                                                                                                                                                                        |        |
| Telephone:                                                                                                                                                                                                                                                                         | Email: |
| Name of firm:                                                                                                                                                                                                                                                                      |        |

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| <b>3. Additional information</b><br>The issuer must complete the required information in this section before giving the form to the purchaser |
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### **You have 2 business days to cancel your purchase**

To do so, send a notice to [name of issuer] stating that you want to cancel your purchase. You must send the notice before midnight on the 2<sup>nd</sup> business day after you sign the agreement to purchase the securities. You can send the notice by fax or email or deliver it in person to [name of issuer] at its business address. Keep a copy of the notice for your records.

Issuer Name and Address:

Fax:

Email:

### **You will receive an offering memorandum**

Read the offering memorandum carefully because it has important information about the issuer and its securities. Keep the offering memorandum because you have rights based on it. Talk to a lawyer for details about these rights.